

There are so many ways in which the Foundation can be a resource to **YOU**...



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Investment Brochure for Your Church



Iowa United Methodist Foundation

PARTNERS IN STEWARDSHIP

INVESTMENT OPTIONS

1. Invest in the...

- Balanced Fund
- Bond Fund
- Equity Fund

2. Building Fund Trust

Certificates (similar to CD's)

Rates*

- One year: 2.17%
- Three year: 2.35%
- Five year: 2.80%

**Rates are set on the first business day of each month and may change without notice. Contact cassie.parks@iumf.org with questions.*



8. Scholarships

- There are several scholarships available that can be applied for - check out our website at iumf.org/scholarships
- You can also invest in an existing scholarship or set up your own



9. Loans

- Loans for the repairs, remodeling, construction, etc. of your church—visit our website at iumf.org/church-building-loans



3. Rejuvenate your Endowment Fund

- The Endowment & Finance Committee won't have to worry or wonder about the investments - the Foundation can help with a workshop or other training

4. Encourage gifts to your church in wills

5. Charitable Gift Annuities

6. Stock Gifts

7. Charitable IRA Rollovers

- When over the age of 70 1/2, mandatory distributions can be given directly to a church and not be included as income