

## HOW CAN WE HELP?

Please contact me with more information about gifts I can make now

Please contact me with more information about gifts I can defer

Please contact me about lifetime income arrangements

The best way to contact me is by:

Email  Mail  Telephone

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

(All inquiries are treated with complete confidentiality.) This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

## Iowa United Methodist Foundation

2301 Rittenhouse Street,  
Des Moines, IA 50321

[iumf.org](http://iumf.org) | [info@iumf.org](mailto:info@iumf.org) | 515.974.8927



To set up your confidential consultation, please contact the Foundation office at:

**[info@iumf.org](mailto:info@iumf.org)**  
**515.974.8927**

Check out our website at  
**[iumf.org](http://iumf.org)**

Follow IUMF news and events on our social media @IUMFoundation



## Leaving Your Legacy PLANNED GIVING



## GIFTS YOU CAN MAKE NOW

- Appreciated Securities
- Appreciated Real Estate
- Donor Advised Funds
  - Life Insurance
- Retained Life Estate
- Retirement Plan

## GIFTS YOU CAN DEFER

- Bequest in Will
- Living Trust

## LIFETIME INCOME ARRANGEMENTS

- Charitable Gift Annuity
- Charitable Remainder Unitrust
  - Charitable Lead Trust



Giving to the United Methodist Church can take many forms and the Foundation encourages donors to explore the ways that are best for them. There are several options available through different planned giving methods, which offers creative alternatives that often benefit both the donor and the church. Giving a planned gift will help ensure that the ministries that have meant the most to you during your lifetime will continue on into the future. When it comes to planned giving, you decide what to give and how to give it.

The Foundation is available to provide *confidential* consultation and estimated calculations for planned giving. In addition, the Foundation can process gifts of equity with confidentiality and low fees.

Additional information is available on our website at [iumf.org](http://iumf.org) or <https://iumf.giftlegacy.com>.

Fill out the reply card on the back, cut it out, and send it to **2301 Rittenhouse St., Des Moines, IA 50321** to receive more information.

