

HOW CAN WE HELP?

- Please contact me with more information about processing gift of stock at no fee.
- Please contact me with more information about setting up endowments and scholarships.
- Please contact me with more information about online wills, estate, and gift planning tools.

The best way to contact me is by:

Email Mail Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality). This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

Please return slip to:

Iowa United Methodist Foundation

2301 Rittenhouse Street,
Des Moines, IA 50321

To schedule a time to meet, please contact the Foundation office at:

info@iumf.org
515.974.8927



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**FOUNDATION SERVICES
FOR INDIVIDUALS**



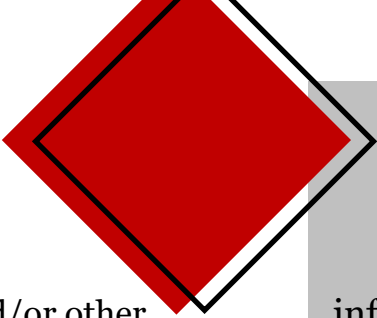
SERVICES OFFERED BY THE FOUNDATION:

- ◆ Short-term investment option through the Building Fund Trust program (read below)
- ◆ Help with creation of endowments for scholarships, ministries, and/or other missions that are important to you
- ◆ Confidential assistance with a one-time special gift or gifts through your wills/estates
- ◆ Processing gifts of stock at no fee
- ◆ Online tools for planning wills and special gifts to your church
- ◆ Loans for pastors with student debt from seminary school. Check out iumf.org/help-loans/ to find the criteria and application. (open June 1-Sept. 1 annually)
- ◆ Several scholarships available to students attending college or seminary. Go to iumf.org/scholarships/ for more information.

INVESTMENT OPTION FOR INDIVIDUALS

The investment opportunity available to individuals through the Foundation is through the Iowa United Methodist Church Building Fund Trust. Fixed rate certificates are offered in one-, three-, and five-year terms with the funds being used to provide capital loans to Iowa United Methodist churches and related institutions for use in construction, renovation, and repair projects.

Additional information about this investment opportunity can be found at iumf.org/services-for-individuals/building-fund-trust/.



Find more Planned Giving information and free tools online at <https://iumf.giftlegacy.com>

Stock transfer request form available at iumf.org/resources/

