



HOW CAN I GIVE?

GIFTS YOU CAN MAKE NOW

- Appreciated Securities
- Appreciated Real Estate
- Donor Advised Funds
 - Life Insurance
- Retained Life Estate
- Retirement Plan

GIFTS YOU CAN DEFER

- Bequest in Will
- Living Trust

LIFETIME INCOME ARRANGEMENTS

- Charitable Gift Annuity
- Charitable Remainder Unitrust
 - Charitable Lead Trust



To set up your confidential consultation, please contact the Foundation office at:

info@iumf.org
515.974.8927

Check out our website at
https://iumf.org

Follow IUMF news and events on our social media @IUMFoundation



Iowa United Methodist Foundation

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LEAVING YOUR LEGACY: Planned Giving



WHY GIVE?

By supporting the mission of your church, you help ensure that the ministries that have meant the most to you during your lifetime will continue into the future!

A planned gift may also provide substantial tax advantages. Potential benefits include:

- Income tax deduction
- Reduced capital gains taxes
- Reduced probate and estate costs
- Income for life



Giving to the United Methodist Church can take many forms and Iowa United Methodist Foundation encourages donors to explore the ways that are best for them. IUMF is passionate about empowering churches and ministries in Iowa to not just get by, but to thrive. Charitable gifts offer you the opportunity to support your church and the ministries you love. We can help you explore the best way to make your gift, and perhaps help you to make a bigger gift than you thought possible.

IUMF is available to provide confidential consultation and estimated calculations for planned giving. Additional information is available on our website at <https://iumf.org> or <https://iumf.giftlegacy.com>.

