IOWA UNITED METHODIST CHURCH BUILDING FUND TRUST

APPLICATION TO PURCHASE A CERTIFICATE OF PARTICIPATION

1. Enclosed is a check in the amount of $_____as payment in full for a Certificate of Participation with a: ☐ **one** ☐ **three** ☐ **five year** maturity at the rate of interest currently offered by the Iowa United Methodist Church Building Fund Trust. (Investments must be a minimum of $1,000)

Make check payable to: Iowa United Methodist Church Building Fund Trust

2. Please send interest (*choose <u>one</u>*): ☐ **quarterly** ☐ **annually** ☐ **deposit into principal annually**

3. If no written request for redemption or change to be made to a Certificate is received by the Foundation, the Certificate will automatically renew at maturity for the previous term length at the rate of interest fixed by the Trustees of the Trust for the date of renewal.

4. The Certificate of Participation will be registered to (*please indicate <u>one</u> of the following choices*):

☐ **Sole owner** ☐ **Sole owner with a pay-on-death beneficiary**

☐ **Joint tenant with right of survivorship** ☐ **Tenants in common**

Name (sole owner or first joint tenant) **Social Security Number**

Street Address (sole owner or first joint tenant) **City** **State** **Zip**

Email Address (sole owner or first joint tenant)

Name (joint owner) **Social Security Number**

Street Address (joint tenant) **City** **State** **Zip**

Name (Beneficiary list additional on back) **Social Security Number**

Street Address (Beneficiary) **City** **State** **Zip**

Name and City of Owner's Church

5. I (we) confirm that I (we) have received and read the Offering Circular of February 15, 2022 from the Iowa United Methodist Church Building Fund Trust. I am (we are) over the age of 18, a resident of Iowa, and am a contributor, member or participant of the United Methodist Church.

Signature (Sole or First Joint Tenant) **Date** **Signature (Joint Tenant)** **Date**

Mail or deliver completed application with payment to:
Iowa United Methodist Church Building Fund Trust
2301 Rittenhouse Street | Des Moines, IA 50321
For more information call 515.974.8927, email cassie.parks@iumf.org or visit https://.iumf.org