



APPLICATION FOR A FINANCIAL WELL-BEING GRANT FOR MINORITY AND UNDER-SERVED PASTORS

The Iowa United Methodist Foundation is working in partnership with Wespath and Gammon Theological Seminary (and their Clergy Financial Well-Being Initiative); and Lilly (and their endowment Economic Challenges Facing Pastoral Leaders) to offer a limited number of \$500 grants. By filling out this form, you verify you are providing this information in regards to eligibility for financial relief.

Name _____ Current Church Serving _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

1. *Verification of Eligibility*

Ethnicity: _____ Gender Identity: _____

Ministry location (urban/rural/under-served, provide description): _____

Ministry status (part-time/full-time/associate): _____

2. *Verification of Financial Need (check all areas of financial strain)*

Outstanding Debts (mortgage, credit cards, etc.): _____

Compensation changes due to new church appointment or church finances: _____

Other: _____

3. *Investing in My Financial Well-Being*

Check the personal finance activities you will explore or have completed:

Take a personal finance course like *Saving Grace*

Use Wespath's EY Financial Planning Services

Attend financial literacy training events offered by my conference or agencies such as Wespath

