

IOWA UNITED METHODIST FOUNDATION

Services Guide

Did you know? The Foundation offers:

- **Workshops** for your Finance Committee or congregation on a variety of topics including capital campaigns, starting or rejuvenating an endowment, personal finance, encouraging stewardship and MORE.
- **Scholarships** for the students in your church. Apply at iumf.org/scholarships/. You can also start your own fund or donate to an existing scholarship. Applications are accepted every year from December 1—March 1.
- **HELP Loans** for pastors looking to reduce their student loan debt. We can refinance your existing loan(s) at a 1.5% interest rate which can save you hundreds or even thousands in interest payments!
- **More services inside...**



IOWA UNITED METHODIST FOUNDATION

SERVICES

Available

INVESTMENTS

Made in accordance with the Social Principles of the Book of Discipline, our investments offer competitive performance and low fees. We can also help your church develop its endowment policies.

Loans are available for churches for construction, repairs, remodeling, technology upgrades or purchasing a parsonage. There is a loyalty discount to churches who invest with us!

LOANS

ESTATE PLANNING

We offer meetings with Johni Hays, award-winning estate planning lawyer. She will answer questions and help you review or develop an estate plan. Sessions are 100% confidential and there is no fundraising. Details on next page.

Estate Planning Support



Do you have questions about your will?

Ask an estate planning lawyer—confidentially and at no cost to you!

Creating or reviewing your estate plan is important to ensure your documents appropriately reflect your values and current situation. The Foundation is providing complimentary assistance with estate planning through meetings with lawyer Johni Hays of *Thompson and Associates*. These meetings are between you and Johni—no Foundation representatives are present.

The process provides clarity, peace of mind and an incredible sense of significance—you leave knowing your comprehensive estate plan tells your story, reflects your values and supports your loved ones.

You can use your meeting time to simply ask a question; there is no obligation to continue. There is also NO obligation to leave a gift.

To set up a time for your initial conversation with Johni, contact us at info@iumf.org or 515-974-8927.



Foundation Services (continued):

- **Grants** for organizations fighting hunger in Iowa. Apply July 1st—October 1st and join hundreds of previous winners working to make Iowa hunger-free!
- **Processing of stock gifts** to your church. We deposit directly into your church's account and take care of the substantiation letter to the donor, all without charging commission!
- **Saving Grace**, the renowned Wesleyan money management course, is available on our website. Pastors who complete all 10 sessions receive 1 CEU! You can complete the course as an individual or with a group.
- **Certificates** for churches AND individuals looking to make a positive impact through investing. You earn money while invested funds become available to be loaned to United Methodist churches in Iowa.
- **Visit our website to learn more!**



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